MID-AMERICA EDC MACROECONOMIC ANALYSIS FINAL REPORT HIGHLIGHTS

MID-AMERICA EDC'S **STRENGTH** IN THE UNITED STATES

ECONOMIC FORCE

4th Largest Economy in the World

FORTUNE 1000

250 Fortune 1000 Company HQ's call Mid-America **EDC** states home

DRIVING MID-AMERICA EDC

24% of total U.S. employment in Transportation Equipment Manufacturing calls Mid-America EDC region home

MID-AMERICA EDC REGION WORKS

90.9% of Mid-America EDC residents have High School or Higher education, with a 66.2% labor force participation rate - 5% higher than the national average.

Venture Capital Supports Entrepreneurial Ecosystem

Over \$17 B invested in Mid-America EDC Region in last 5 years.

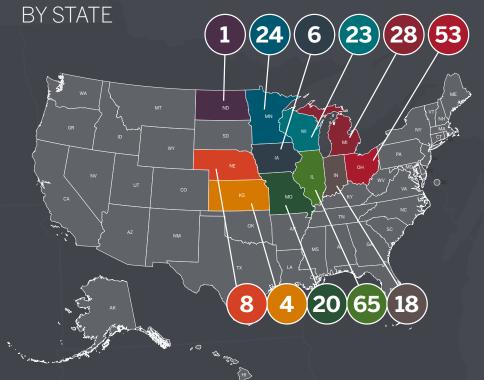
FEEDING AMERICA

Seven of the Top 10 agriculture producing states are located in the Mid-America EDC region, with 5,088 companies in Agribusiness and Food Manufacturing sectors.

MANUFACTURING'S COMPETITIVE ADVANTAGE

Mid-America EDC Region home to a Skilled Manufacturing Workforce more affordable than Texas and competitve with SE Region.

NUMBER OF FORTUNE 1000 COMPANIES



RANKING OF FORTUNE 1000 COMPANIES BY STATE























Source: Forbes Magazine, 2020

TOP 15 MARKETS FOR INTERMODAL TRAFFIC HANDLED IN THE UNITED STATES IN 2017



Chicago / Elwood /

Joliet, IL

6,088,000

Seattle / Bremerton /

Tacoma / Everett. WA

CONTAINERS AND TRAILERS

Long Beach / Sand Pedro / San Bernadino /

City of Industry, CA

CONTAINERS AND TRAILERS 5,230,000

CONTAINERS AND TRAILERS

Atlanta,

Dallas / Ft. Worth / Saginaw, TX

Little Ferry / North Bergen / South Kearny/JerseyCity/Newark/ Flizabeth N.I./Staten Island NY

1,344,000

CONTAINERS AND TRAILERS CONTAINERS AND TRAILERS 1,145,000

1,396,000

8

Norfolk / Portsmouth, VA

Harrisburg, PA

607.000

650,000

637,000

Columbus / Marion / Marvsville OH

Kansas City, MO / Kansas City KS

CONTAINERS AND TRAILERS 383,000

FORBES MAGAZINE RANKED ITS TOP 650 PUBLIC AND PRIVATE INSTITUTIONS FOR 2019 TEN MID-AMERICA EDC REGION INSTITUTIONS RANKED IN THE TOP 100



Notre Dame

University in St Louis College

College





CORPORATE SITE LOCATION

& INDUSTRY TRENDS HIGHLIGHTS

- Strong access to talent
- Access to Top University and Technical Schools
- Strong transportation and logistics infrastructure
- Competitive incentives programs



CONTAINERS AND TRAILERS CONTAINERS AND TRAILERS CONTAINERS AND TRAILERS 561.000

550,000

Detroit / Pontiac, MI /

828.000



464.000











